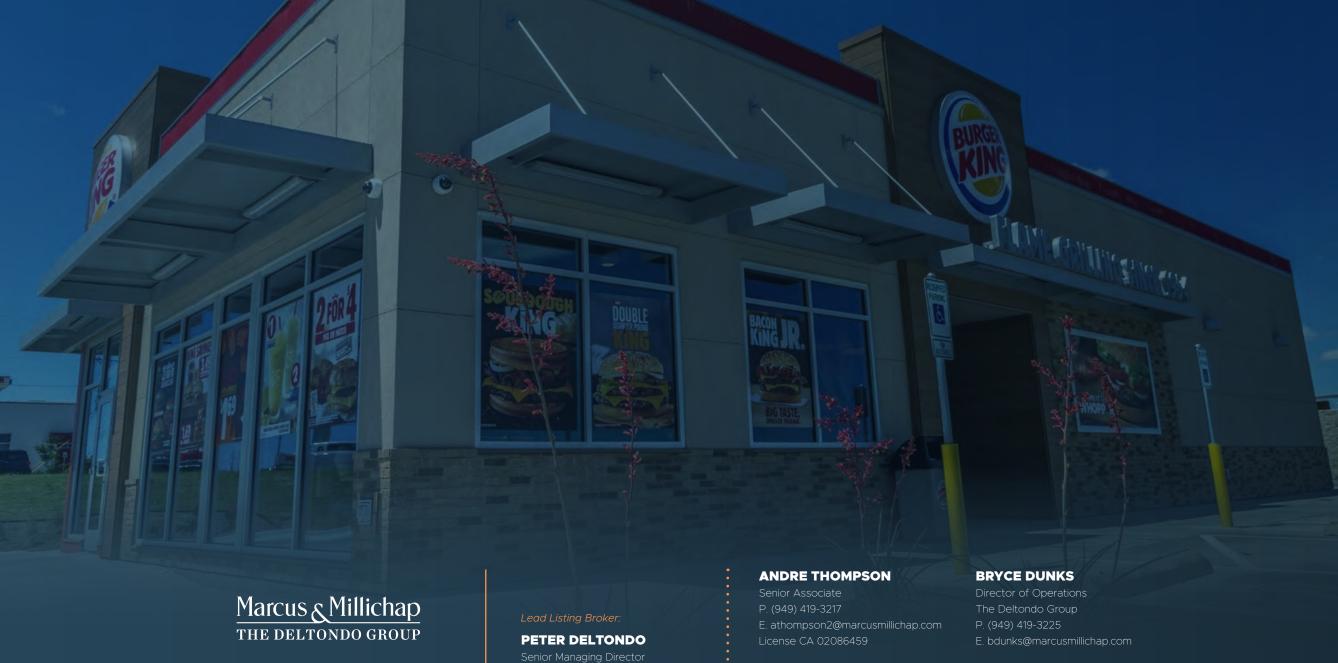


BURGER KING

6934 West Adams Avenue Temple, Texas 76502

- » **Absolute-Net Lease:** Burger King has 13.5 Years Remaining with Four, 5 Year Options & 7.5% Increases Every 5 Years.
- Ampler Group is #22 Largest Franchise Operator in the Country with 150 Burger Kings, 100 Little Caesars, 97 Taco Bells, and 92 Church's Chickens.
- **Surrounded by Schools:** North Belton Middle School (1,031 Students); Lake Belton Middle School (917 Students); Joe M. Pirtle Elementary School (787 Students); Tarver Elementary School (668 Students); Holy Trinity Catholic High School (103 Students).



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BROKER OF RECORD

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BURGER KING

Address:	6934 West Adams Avenue Temple, Texas 76502
Price:	\$2,892,727
CAP:	5.50%
NOI:	\$159,100

INVESTMENT SUMMARY

Lease Type:	Absolute-Net
Landlord Responsibility:	None
Year Built:	2017
Building Area:	2,937 SF
Land Area:	39,552 SF
Vehicles Per Day:	30,959 (W Adams Ave)



HIGHLIGHTS

- **Absolute-Net Lease:** Burger King has 13.5 Years Remaining with Four, 5 Year Options & 7.5% Increases Every 5 Years.
- Ampler Group is #22 Largest Franchise Operator in the Country with 150 Burger Kings, 100 Little Caesars, 97 Taco Bells, and 92 Church's Chickens
- » **Strategic Retail Location:** Excellent Visibility & Frontage Along West Adams Avenue which Oversees 30,959 Vehicles Per Day.
- Surrounded by Schools: North Belton Middle School (1,031 Students); Lake Belton Middle School (917 Students); Joe M. Pirtle Elementary School (787 Students); Tarver Elementary School (668 Students); Holy Trinity Catholic High School (103 Students).
- **Excellent Demographics:** In a 10 Mile Radius the Population Exceeds 131,000; Households 50,000+ and an Average Household Income of \$76,700.
- Nearby National Tenants: Walmart Supercenter, Freddy's Frozen Custard & Steakhouse, Popeyes, Sonic, Bush's Chicken, Starbucks, Dutch Bros Coffee, Whataburger, Blaze Pizza, Panda Express, Jersey Mikes, Shipley Donuts, Fuzzy's Taco Shop, and Domino's.



Year	Annual	Monthly
Current - Aug 31, 2028	\$159,100	\$13,258.33
Sep 1, 2028 - Aug 31, 2033	\$171,033	\$14,252.71
Sep 1, 2033 - Dec 26, 2037	\$183,860	\$15,321.66
Dec 27, 2037 - Dec 26, 2042 (Option 1)	\$197,649	\$16,470.79
Dec 27, 2042 - Dec 26, 2047 (Option 2)	\$212,473	\$17,706.10
Dec 27, 2047 - Dec 26, 2052 (Option 3)	\$228,409	\$19,034.05
Dec 27, 2052 - Dec 25, 2057 (Option 4)	\$245,539	\$20,461.61

TENANT SUMMARY

Tenant:	Burger King
Guaranty:	Ampler Burgers LLC
Type of Ownership:	Fee Simple
Lease Type:	Absolute-Net
Landlord Responsibilities:	None
Rent Commencement:	Sep 1, 2018
Lease Expiration:	Dec 26, 2037
Term Remaining:	13.5 Years
Increases:	7.5% Every 5 Years
Options:	Four, 5 Year



BURGER KING OVERVIEW

Every day, more than 11 million guests visit Burger King restaurants around the world. And they do so because our restaurants are known for serving high-quality, great-tasting, and affordable food. Founded in 1954, Burger King is the second largest fast food hamburger chain in the world. The original Home of the Whopper, our commitment to premium ingredients, signature recipes, and family-friendly dining experiences is what has defined our brand for more than 50 successful years.

Tenant:	Burger King
Traded as:	NYSE: BKC
Website:	bk.com
Headquarters:	Miami-Dade County, FL
Year Founded:	1953
Number of Locations:	19,200+
Number of Employees::	34,000+

AMPLER BURGERS LLC

Ampler was founded in 2017 as a franchisee of quick service restaurants. Ampler is a proud franchisee of 4 iconic quick service brands: Burger King, Taco Bell, Church's Chicken and Little Caesars Pizza. With over 439 restaurants, Ampler is one of the fastest growing franchisees in the quick service restaurant industry. Ampler Group is currently #22 largest franchisee operator in the country.

REGIONAL MAP

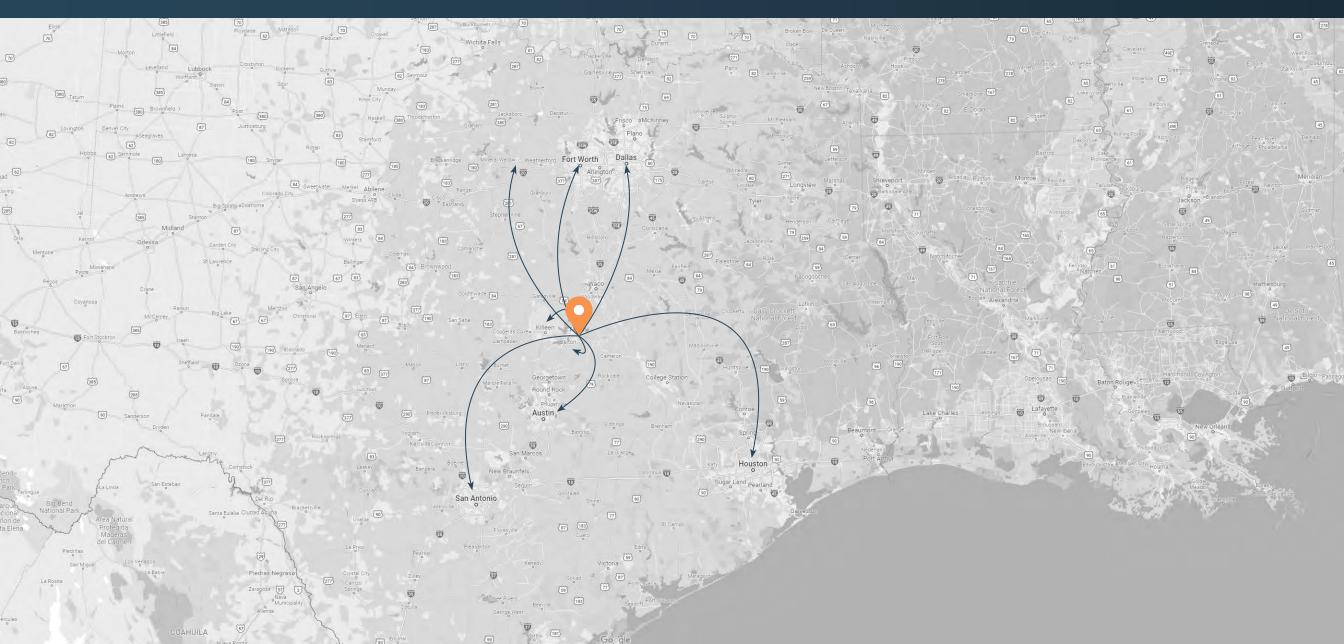


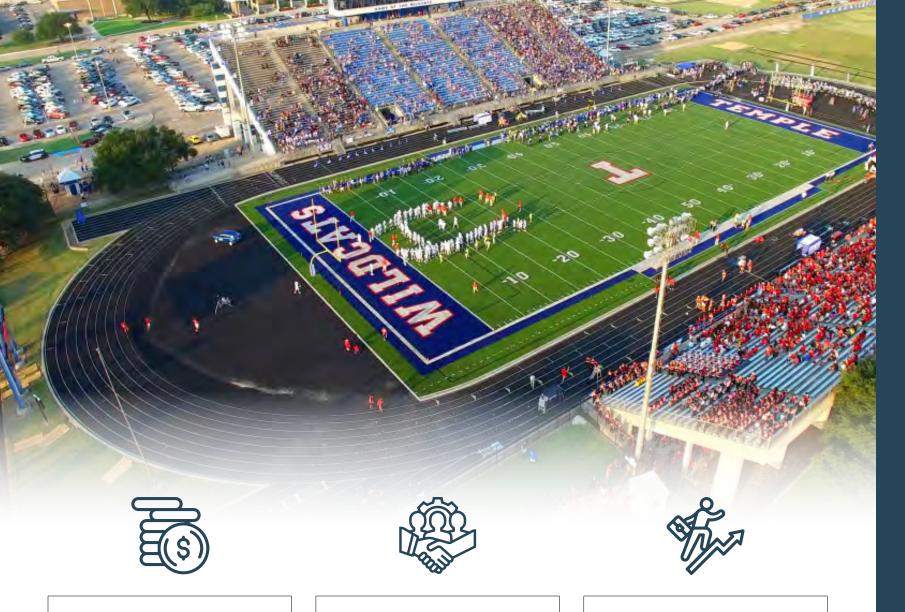
7 Miles	Belton, TX
22 Miles	Killeen, TX

38 Miles	Waco, TX
66 Miles	Austin, TX

145 Miles	San Antonio, TX
126 Miles	Fort Worth, TX

132 Miles	Dallas, TX
172 Miles	Houston, TX





DISTRIBUTION INDUSTRY

Temple-Killeen's location between Austin and Dallas-Fort Worth and access to Interstate 35 is efficient for the distribution of goods.

FORT HOOD

Fort Hood is one of the country's top military installations. It houses more than 40,000 military personnel and their family members.

POPULATION GROWTH

The metro is projected to grow at a rate more than four times the national average, and should add roughly 35,000 new residents over the next five years.

TEMPLE-KILLEEN METRO

Situated roughly 70 miles north of Austin and 130 miles south of Dallas-Fort Worth, the Temple-Killeen metro encompasses Bell, Lampasas and Coryell counties. Killeen is the largest city in the metro, with nearly 155,000 residents, followed by Temple, with about 94,000. Fort Hood, one of the nation's most notable military bases, is in Killeen. Military personnel make up a large portion of the population in the area, and are the reason for the median age being well below the national average.

ECONOMY

- In addition to distribution and Fort Hood, other economic drivers include health and life sciences, security and intelligence, education and advanced manufacturing.
- The metro is well known for its medical sector. Baylor Scott & White Medical Center, Seton Medical Center and the Central Texas Veterans Healthcare System represent notable local facilities.
- The Temple-Killeen area is home to Central Texas
 University, and has a branch of the Texas A&M
 University system as well. Between the universities and public schools, the education sector is a top employer for the metro.
- Area manufacturers produce transportation equipment, fabricated metal, machinery, computers and electronic components.

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The information contained in the following offering memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Marcus & Millichap and it should not be made available to any other person or entity without the written consent of Marcus & Millichap. By taking possession of and reviewing the information contained herein the recipient agrees to hold and treat all such information in the strictest confidence. The recipient further agrees that recipient will not photocopy or duplicate any part of the offering memorandum. If you have no interest in the subject property at this time, please return this offering memorandum to Marcus & Millichap.

This offering memorandum has been prepared to provide summary, unverified financial and physical information to prospective purchasers, and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation. Marcus & Millichap has not made any investigation, and makes no warranty or representation with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCBs or asbestos, the compliance with local, state and federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property. The information contained in this offering memorandum has been obtained from sources we believe to be reliable; however, Marcus & Millichap has not verified, and will not verify, any of the information contained herein, nor has Marcus & Millichap conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein. Prospective buyers shall be responsible for their costs and expenses of investigating the subject property.

ALL PROPERTY SHOWINGS ARE BY APPOINTMENT ONLY. PLEASE CONTACT THE MARCUS & MILLICHAP AGENT FOR MORE DETAILS.



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Like all real estate investments, this investment carries significant risks. Buyer and Buyer's legal and financial advisors must request and carefully review all legal and financial documents related to the property and tenant. While the tenant's past performance at this or other locations is an important consideration, it is not a guarantee of future success. Similarly, the lease rate for some properties, including newly-constructed facilities or newly-acquired locations, may be set based on a tenant's projected sales with little or no record of actual performance, or comparable rents for the area. Returns are not guaranteed; the tenant and any guarantors may fail to pay the lease rent or property taxes, or may fail to comply with other material terms of the lease; cash flow may be interrupted in part or in whole due to market, economic, environmental or other conditions. Regardless of tenant history and lease guarantees. Buver is responsible for conducting his/her own investigation of all matters affecting the intrinsic value of the property and the value of any long-term lease, including the likelihood of locating a replacement tenant if the current tenant should default or abandon the property, and the lease terms that Buyer may be able to negotiate with a potential replacement tenant considering the location of the property, and Buyer's legal ability to make alternate use of the property. By accepting this Marketing Brochure you agree to release Marcus & Millichap Real Estate Investment Services and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this net leased property.

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